

11 December 2007

Lupus Capital plc

Result of EGM

Lupus Capital plc announces that all resolutions were passed at the EGM held today, 11 December 2007.

The consolidation of the Company's ordinary shares of 0.5p each into ordinary shares of 5p each will take place at 5.00 pm today, 11 December 2007. The consolidated shares will be admitted to trading at 8.00 am tomorrow, 12 December 2007.

Ends.