

4 April 2006

Lupus Capital plc ('Lupus' or the 'Company')

Further to the announcement made on 29 March 2006, Lupus today completed the acquisition of the Schlegel building products business and accordingly the Company's listing on the Official List was cancelled with effect from 8 a.m. this morning and the enlarged issued share capital of the Company was simultaneously admitted to trading on AIM.

End of message