

16 November 2007

Lupus Capital plc

NOTICE OF GENERAL MEETING

Lupus Capital plc (the "**Company**") announces that it has today sent a circular to shareholders convening a General Meeting of the Company to be held at 11.30 am on Tuesday 11 December 2007 at One Bunhill Row, London EC1Y 8YY.

The Directors intend to propose a resolution that the ordinary share capital of the Company be consolidated from ordinary shares of 0.5 pence nominal value to ordinary shares of 5 pence nominal value. Full details of this resolution and the other business to be tabled at the meeting are set out in the circular.

The circular will shortly be available on the Company's website: www.lupuscapital.co.uk.

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For further information please contact:

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